

USDA EGG MARKET NEWS REPORT

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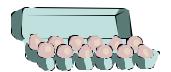
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

Prices were unchanged to sharply lower where values were based on weekly averages. Elsewhere, prices were unchanged. The market tone was unsettled and ranged from about steady to steady. Retail demand was often disappointing but was anticipated to improve by the weekend. Supplies ranged from at least adequate to instances burdensome. Breaking stock supplies were intentionally lower but about adequate in the Eastern region from regular sources. Light type fowl were fully adequate for immediate slaughter requirements.

NORTH ATLANTIC SHELL In Philadelphia, prices were unchanged to 14 cents lower on all sizes; in Boston, prices were unchanged to 10 cents lower on extra large, unchanged to 12 cents lower on large, and unchanged to 7 cents lower on mediums, when based on previous week average prices. Prices paid to producers in New England were unchanged. The market tone was generally steady and testing at current market values. Demand was light to mostly fair. Supplies were fully adequate to available on all sizes. Breaking stock inventories in the Eastern region were intentionally lower due to breakers waiting on price adjustments. Light type fowl were fully sufficient for slaughter schedules.

NEW YORK Prices were unchanged. The market tone was about steady and testing at current levels. Demand was light to fair, mostly fair. Supplies were fully adequate to available.

CHICAGO Prices were unchanged for all sizes. The trade sentiment steady. Demand into all outlets mixed and ranged from light to moderate, best where features are planned or in progress. Offerings adequate to instances burdensome.

MIDWEST Prices in Detroit and Major Ohio and Wisconsin cites were sharply lower for all sizes. Prices to producers in Iowa-Minnesota-Wisconsin were unchanged. The trade sentiment was about steady. Retail movement was mostly fair. Food service movement was slow to moderate. Supplies were fully adequate to available for all sizes. Central States nest run breaking stock prices were unchanged. Offerings were adequate to available for the light to occasionally moderate demand. Most breakers were satisfied with existing inventories and regular commitments. Floor stocks were at least adequate. Trade sentiment was cautiously steady to

SOUTHERN In Atlanta and Florida, prices were sharply lower. The undertonewas unsettled to steady. Demand was light to moderate with some buyers cautious. Supplies were at least adequate for fulltrade needs. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southernregion for the week ending February 25, 2000 was 64.19 cents,16.58 cents less than the week before and 1.47 cents less thanthe same week last year. Breaking stock inventories were intentionally held down as breakers awaited price adjustments. Light type fowl offerings were fully adequate for buyer needs.

WESTERN Prices 12 cents lower on all sizes throughout the region. The Pacific region inventory was 4% higher than last week with California up 3% and Oregon-Washington-Utah up 7%. Retailer demand improved. Offerings easily adequate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

EXTR	A LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	89-91	82-84	59-61
New York	56-58	53-56	44-47
Philadelphia	54-60	52-58	43-48
SOUTHERN CITIES			
Atlanta (1) (2)	47-48	45.5-47	37-38
Jackson (1)	57-58	54-55	46-47
Major Louisiana Cities (1)	54-67	51-65	41-55
MIDWEST CITIES			
Chicago	46-51	45-50	35-40
Detroit (2)	43-46	42-45	31-34
Major Ohio Cities (2)	44-51.5	43-50	32-39
Major Wisconsin Cities	47-54	45-52	35-42
WESTERN CITIES			
Houston (1)	62-67	59-61	49-51
California(Grade AA)(1)(3)	84	77	67

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

CALIFORNIA Prices 12 cents lower on all sizes. The California inventory was 3% higher than last week. Retailer demand improved. Offerings easily adequate. Small invoice price 47. Ads in Northern California: major- large dozen 87, 18 pack 119; smaller outlets - large dozen 88-99.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	KANGE
JUMBO	97
EXTRA LARGE	84
LARGE	77
MEDIUM	67

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIANORTHERN CALIFORNIA

	RANGE	RANGE	
JUMBO	229-289	JUMBO	229-269
EXTRA LARGE	219-279	EXTRA LARGE	199-239
LARGE	199-209	LARGE	189-219
MEDIUM	187-199	MEDIUM	149-179

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending March 03, 2000 will increase by 2 percent. Present week purchases for the week ending February 25, 2000 were 234,622 cases which was 1 percent below the prior week and 2 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week % change from the	199,551	35,071	234,622
prior week	-1	-2	-1
Comparison figures are	e compiled on a	matched p	lant basis.
Purchases and estimat	es by 17 cooper	ators; 30 d	ozen cases or
equivalent.			

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings were adequate or available for the mostly light to instances moderate demand. Most breakers working from existing inventories and regular commitments. Supplies were at least adequate. Trade sentiment cautiously steady to steady. PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	25-28	25-27
CHECKS & UNDERGRADES	10-13	

CENTRAL STATES AREA: AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN REPORT Trading levels were generally unchanged from the past week. Demand was moderate for at least adequate offerings of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 28-FEB-00

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	8.75-14.25	11-14	12.07

^{*} WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN REPORT Majority prices were unchanged when compared to a week earlier. Demand was light to good. Offerings increased but were still generally adequate for trade needs. The undertone was steady with a slight amount of caution noted.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 28-FEB-00

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 7-16 8.25-11.75 10.61
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT

WEEKLY SHELL EGG INVENTORY REPORT- AM Feb 28, 2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(30 D	OZLIN V	JAULU-		OUGHIND	Ο)	
			NO	S	o so		5-Area
	Nor	theast	CENT	CEN	T Atl	Pacific	;
Jumbo	Curr Wk	10.2	12.9	6.2	13.6	10.3	53.2
• • • • • • • • • • • • • • • • • • • •	Change	-0.3	-0.1	0.8		-1.4	0%
	Onlango	0.0	0.1	0.0	1.0		0 70
Evlas	Curr Wk	24.7	34.9	10.7	27.1	22.8	120.2
Ex Lge							
	Change	1.2	4.6	1.6	4.1	2.7	13%
		40.0		=0.4		00.4	4
Large	Curr Wk	49.9	90.0	58.4	75.0	82.1	355.4
	Change	6.8	8.3	1.8	1.2	4.9	7%
Medium	Curr Wk	18.7	29.9	14.5	25.2	19.4	107.7
	Change	2.3	-2.8	-0.8	-0.1	-1.9	-3%
Small	Curr Wk	5.0	7.3	2.7	7.7	5.6	28.3
Oman	Change	-0.7	-1.8	0.1	0.7	1.0	-2%
	Change	-0.7	-1.0	0.1	0.7	1.0	-2 /0
N4:	C \ \ / / / c	4 5	40.4	0.0	44.0	7.0	40.5
Misc	Curr Wk	4.5	18.1	8.0	11.9	7.0	49.5
	Change	-0.2	3.7	1.7	2.3	0.9	20%
Ungraded		30.0	54.8	12.1	31.0	48.1	176.0
	Change	5.7	0.2	5.0	3.8	2.0	10%
	_						
Total	Curr Wk	143.0	247.9	112.6	191.5	195.3	890.3
Percent	Change	12%	5%	10%	7%	4%	7%
. 0.00	Onlango	1270	0 70	1070	. 70	170	. 70
TOTAL		N	umber	of	Percent	Niur	mber of
IOIAL		11	Case				
			Case	:5	Change	Соор	erators
0111-5			000		70/		407
Shell Egg	5	٠. ١	890.	-	7%		167
Shell Egg	Breaking	Stock	418.	.2	1%		40
Total Shel	l Egg		1308.	.5	5%		207
1							

1/Information is supplied by a universe of 167 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS NOT AVAILABLE

^{*} WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

TRAILER LO		SALE 20.		LY WTD	AVERA	GE PRI	•	ENTS/DOZ) N RE LOADS	NATION 5.00	AL TRAD		R FEBR		5, 2000 25.50	
	;	SE		NE	М	W L	OADS			sc	N	ıw	S	SW L	OADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	30.00	_	_	32.00	32.00	_	2.00	GNR W 1	33.00	34.25	_	_	_	_	4.00
GNR W 2	_	_	29.50	31.00	29.50	31.00	2.00	GL W XL	_	_	_	_	_	48.30	3.75
GL W XL	_	_	_	38.00	37.32	_	5.75	GL W LG	_	_	_	_	_	44.07	1.75
GL W LG	_	_	_		33.86	_	4.75	GL W MD	25.00	_	_	_	_	31.00	2.00
GL W MD	_	_	24.00	25.75	_	_	3.00	NRBS - 48	_	28.00	_	_	_	_	2.00
GL W SM	_	_	20.50	22.00	_	_	1.00								
NRBS - 48	24.50	_	_	_	_	_	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

TRAILER LO		G SALE 115.		EKLY (5	-DAY) V	VTD AVE PRIC	CES (CENTS/D	OZ) NA 39.25		TRADIN		02/19/00		00
CONNEIN		_	_	NE			NE LOADS		SC	N'		_		OADS
CLASS		SE DST		NE DST		IW LOADS DST	01.400					_		UADS
CLASS	ORG	_	ORG	_	ORG	_	CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	34.25	31.50	37.50	37.50	32.00	— 12.00	GNR W 1	37.67	38.43	_	_	_	_	10.00
GNR W 2	_	_	29.50	30.00	29.50	31.00 7.00	GNR W 2	_	28.00	_	_	_	_	3.00
GNR W 3	_	_	_	_	_	— 3.00	GNR W 3	_	_	_	_	_	_	3.00
GNR W 4	_	_	17.00	19.00	_	— 1.00	GNR BR 1	_	_	_	_	_	_	1.00
GNR BR 1	62.00	63.00	57.75	60.50	_	— 7.50	GL W XL	37.35	38.00	_	_	33.50	45.90	12.50
GL W XL	38.00	38.00	46.00	41.30	37.17	— 21.50	GL W LG	33.02	_	_	_	_	42.25	17.75
GL W LG	_	36.00	32.50	39.67	33.36	— 25.50	GL W MD	24.50	_	_	_	29.50	32.05	11.00
GL W MD	_	27.86	25.55	27.37	28.50	— 11.75	NRBS - 48	_	28.00	_	_	_	_	2.00
GL W SM	19.50	21.25	19.55	21.35	_	— 6.00	NRBS - 39	17.00	19.00	_	_	_	_	1.00
GL BR XL	_	_	_	_	_	— .25								
GL BR LG	_	_	61.00	63.00	_	— 2.00								
GL BR MD	_	_	22.00	24.00	_	— 1.00								
NRBS - 48	24.50	_	27.00	28.60	25.68	28.00 23.50								
NRBS - 45	_	_	_	_	23.50	25.00 2.00								
NRBS - 39	_	_	_	_	19.50	20.50 5.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF	CASES O	F EGGS	SHIPPED	TO CAI	_IFORNIA	<u>4</u> 02/13/0	00 - 02/19	/00						
Origin State	AR	СО	IA	MI	MN	МО	ОН	OR	SD	TX	UT	VA	WI	TOTAL
N. CA	0	0	2,413	0	840	0	0	572	0	0	0	0	720	4,545
C. CA	650	1,420	0	0	0	0	0	0	0	0	0	450	0	2,520
S. CA	1,670	0	16,472	950	4,020	1,013	1,800	0	1,500	900	3,539	0	858	32,722
TTL STATE	2,320	1,420	18,885	950	4,860	1,013	1,800	572	1,500	900	3,539	450	1,578	39,787

SHIPPED TO MILITARY: 0

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NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 107-110
 70-73
 63-66
 40-43
 16-19

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 51-54
 42-48
 40-45
 29-34
 23-27

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 26-28 17-19 13-15

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

LARGE MEDIUM SMALL 60.32 55.31 41.35

$\begin{array}{c|c} \textbf{COLD STORAGE MOVEMENT-FROZEN EGGS} & (In Thousands) \\ \textbf{ON HAND} & \underline{2/21/00} & \underline{2/14/00} & \underline{2/22/99} \\ \end{array}$

PACIFIC COAST 125 134 74
LOS ANGELES 0 0 6

HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED TO RETAILERS, GRADE A STORE DOOR FEBRUARY 22,2000:

	CARTONS	WTG AVG
EX-LARGE	149-155	153.45
LARGE	143-150	148.24
MEDIUM	124-135	132.41
SMALL	105-109	106.29

Receipts from the mainland: 2/13/00-2/19/00

30-dozen cases 2,982

Receipts from the mainland: 2/6/00-2/12/00

30-dozen cases 4,157

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